Outline of Company

Company Name Hokkaido Shika Sangyo Co.,Ltd.

Scheduled Listing Date Nov. 16, 2020

Market Section TOKYO PRO Market

Current Listed Market N/A

Name and Title of

Representative YAMADA Tetsuya, CEO

Address of Main Office 4-36-77, Kikusuikamimachi-2jo, Shiroishi-ku, Sapporo-shi,

003-0812

Tel. +81-11-813-5556

(Closest Point of Contact) (Same as above)

Home Page https://www.hokusan-kk.co.jp/

Date of Incorporation Apr. 28, 1952
Description of Business Dental distributor

Category of Industry / Code Wholesale Trade / 7693(ISIN JP3848000000)

Authorized Total No. of Shares to be Issued 19,200,000 shares

No. of Issued Shares 4,800,000 shares (As of Oct. 9, 2020)

No. of Issued Shares
(incl. treasury shares) 4 800 000 shares

(incl. treasury shares) 4,800,000 shares at the Time of Listing

Capital JPY 24,000 thousand (As of Oct. 9, 2020)

No. of Shares per Share

Unit

Business Year From Mar. 21 to Mar. 20 of the following year

General Shareholders
Meeting
Within 3 months after the end of the business year

Record Date Mar. 20

Record Date of Surplus

Dividend Sep. 20 and Mar. 20

Transfer Agent IR Japan, Inc.

Audit Firm HIBISCUS

Supervising J-Adviser Nihon M&A Center Inc.

Liquidity provider Daiwa Securities Co. Ltd.

Overview of (planned) solicitation of primary offering for subscription to specified investors and solicitation of secondary distribution to specified investors

N/A