

Outline of Company

Company Name	Ogic Group Corp.
Scheduled Listing Date	Jun. 30, 2021
Market Section	TOKYO PRO Market
Current Listed Market	N/A
Name and Title of Representative	TANAKA Fumihiko, CEO
Address of Main Office	1-15-33, Hishie, Higashi OsakaCity, Osaka, 578-0984 Tel. +81-72-965-1011
(Closest Point of Contact)	(Same as above)
Home Page	http://www.ogicgroup.co.jp/
Date of Incorporation	Sep. 3, 1976
Description of Business	Manufacturing Metallic Parts for Industrial Machine, Cars, Electric Components and others
Category of Industry / Code	Machinery / 6168(ISIN JP3172280004)
Authorized Total No. of Shares to be Issued	5,200,000 shares
No. of Issued Shares	1,300,010 shares (As of May 27, 2021)
No. of Issued Shares (incl. treasury shares) at the Time of Listing	1,300,010 shares
Capital	JPY 10,000 thousand (As of May 27, 2021)
No. of Shares per Share Unit	100 shares
Business Year	From Jul. 1 to Jun. 30 of the following year
General Shareholders Meeting	Within 3 months after the end of the business year
Record Date	Jun. 30
Record Date of Surplus Dividend	Jun. 30
Transfer Agent	Sumitomo Mitsui Trust Bank, Limited
Auditor	Hikari Audit Corporation
Supervising J-Adviser	Phillip Securities Japan, Ltd.
Liquidity provider	Phillip Securities Japan, Ltd.

Overview of (planned) solicitation of primary offering for subscription to specified investors and solicitation of secondary distribution to specified investors

N/A