

Outline of Company

Company Name	UPCON CORPORATION
Scheduled Listing Date	Jul. 21, 2021
Market Section	TOKYO PRO Market
Current Listed Market	N/A
Name and Title of Representative	MATSUDO Nobukazu, President
Address of Main Office	KSP Higashi-tou #611, 3-2-1 Sakado, Kawasaki Takatsu-ku, Kanagawa, 213-0012 Tel. +81-44-820-8120
(Closest Point of Contact)	(Same as above)
Home Page	https://www.upcon.co.jp/
Date of Incorporation	Jun. 18, 2003
Description of Business	Civil engineering and construction industry
Category of Industry / Code	Construction / 5075(ISIN JP3121210003)
Authorized Total No. of Shares to be Issued	5,197,600 shares
No. of Issued Shares	1,299,400 shares (As of Jun. 18, 2021)
No. of Issued Shares (incl. treasury shares) at the Time of Listing	1,299,400 shares
Capital	JPY 43,000 thousand (As of Jun. 18, 2021)
No. of Shares per Share Unit	100 shares
Business Year	From Feb. 1 to Jan. 31 of the following year
General Shareholders Meeting	Within 3 months after the end of the business year
Record Date	Jan. 31
Record Date of Surplus Dividend	Jul. 31 and Jan. 31
Transfer Agent	Sumitomo Mitsui Trust Bank, Limited
Auditor	Miogi Audit Corporation
Supervising J-Adviser	H.S.SECURITIES CO.,LTD.
Liquidity provider	H.S.SECURITIES CO.,LTD.

Overview of (planned) solicitation of primary offering for subscription to specified investors and solicitation of secondary distribution to specified investors

N/A