

Outline of Company

Company Name	URBAN LiKE INC.
Scheduled Listing Date	Jul. 28, 2021
Market Section	TOKYO PRO Market
Current Listed Market	N/A
Name and Title of Representative	YOSHINO Satoru, President
Address of Main Office	1597-2 Manda, Arao, Kumamoto, 864-0002 Tel. +81-968-64-3011
(Closest Point of Contact)	(Same as above)
Home Page	https://www.urban-like.co.jp
Date of Incorporation	Feb. 13, 2008
Description of Business	House building operation, Real estate business
Category of Industry / Code	Real Estate / 2992 (ISIN JP3100320005)
Authorized Total No. of Shares to be Issued	800,000 shares
No. of Issued Shares	200,000 shares (As of Jun. 25, 2021)
No. of Issued Shares (incl. treasury shares) at the Time of Listing	220,000 shares (Note) The number includes the upper limit of 20,000 shares issued through solicitation of acquisition offers to specified investors.
Capital	JPY 10,000 thousand (As of Jun. 25, 2021)
No. of Shares per Share Unit	100 shares
Business Year	From Nov. 1 to Oct. 31 of the following year
General Shareholders Meeting	Within 3 months after the end of the business year
Record Date	Oct. 31
Record Date of Surplus Dividend	Apr. 30 and Oct. 31
Transfer Agent	Mizuho Trust & Banking Co., Ltd.
Auditor	Audit Firm HIBISCUS
Supervising J-Adviser	Nihon M&A Center Inc.
Liquidity provider	Daiwa Securities Co. Ltd. Leading Securities Co.,Ltd.

Solicitation of acquisition offers to specified investors and solicitation of secondary distribution to specified investors

Planned

(Note) Please refer to the Specified Securities Information
<https://www.jpx.co.jp/english/equities/products/tpm/issues/index.html>