

Outline of Company

Company Name	IVRESSE CO.,LTD.
Scheduled Listing Date	Jul. 28, 2021
Market Section	TOKYO PRO Market
Current Listed Market	N/A
Name and Title of Representative	YAMAKAWA Keiko, President and CEO
Address of Main Office	Atago Greenhills Mori Tower, 2-5-1 Atago, Minato-ku, Tokyo, 105-6225 Tel. +81-3-5579-9490
(Closest Point of Contact)	(Same as above)
Home Page	https://ivresse.jp/
Date of Incorporation	May 8, 1990
Description of Business	Sales of original supplies and equipment for guest room to hotels, consulting and management service for opening of hotels and management service for hotel operation
Category of Industry / Code	Wholesale Trade / 7125(ISIN JP3131320008)
Authorized Total No. of Shares to be Issued	2,320,000 shares
No. of Issued Shares	580,000 shares (As of Jun. 25, 2021)
No. of Issued Shares (incl. treasury shares) at the Time of Listing	580,000 shares
Capital	JPY 85,000 thousand (As of Jun. 25, 2021)
No. of Shares per Share Unit	100 shares
Business Year	From Nov. 1 to Oct. 31 of the following year
General Shareholders Meeting	Within 3 months after the end of the business year
Record Date	Oct. 31
Record Date of Surplus Dividend	Apr. 30 and Oct. 31
Transfer Agent	Mizuho Trust & Banking Co., Ltd.
Auditor	Crowe Toyo & Co.
Supervising J-Adviser	Phillip Securities Japan, Ltd.
Liquidity provider	Phillip Securities Japan, Ltd.

Solicitation of acquisition offers to specified investors and solicitation of secondary distribution to specified investors

N/A