

Outline of Company

Company Name	Sato Sangyo Co.,Ltd,
Scheduled Listing Date	Oct. 14, 2021
Market Section	TOKYO PRO Market
Current Listed Market	N/A
Name and Title of Representative	SATO Akio, President
Address of Main Office	340-1 Kaminagara, Joetsu, Niigata, 942-0252 Tel. +81-25-520-2288
(Closest Point of Contact)	(Same as above)
Home Page	<a href="https://www.sato-san.jp/">https://www.sato-san.jp/</a>
Date of Incorporation	Oct. 7, 1974
Description of Business	ironwork construction industry
Category of Industry / Code	Metal Products / 3450(ISIN JP3321800009)
Authorized Total No. of Shares to be Issued	1,500,000 shares
No. of Issued Shares	376,000 shares (As of Sep. 10, 2021)
No. of Issued Shares (incl. treasury shares) at the Time of Listing	376,000 shares
Capital	JPY 100,000 thousand (As of Sep. 10, 2021)
No. of Shares per Share Unit	100 shares
Business Year	From Feb. 21 to Feb. 20 of the following year
General Shareholders Meeting	Within 3 months after the end of the business year
Record Date	Feb. 20
Record Date of Surplus Dividend	Aug. 20 and Feb. 20
Transfer Agent	IR Japan, Inc.
Auditor	OAG Audit & Co.
Supervising J-Adviser	Nihon M&A Center Inc. (Note) On the effective date of October 1, 2021, the company will transition to a holding company structure and transfer all business operations, including the J-Adviser operation, to its wholly-owned subsidiary, Nihon M&A Center Split Preparation Company Inc. (whose trade name will change to Nihon M&A Center Inc. on the same day; hereinafter referred to as "New M&A."). As such, New M&A will assume the role of J-Adviser on the same day and thereafter.
Liquidity provider	Daiwa Securities Co. Ltd.

Solicitation of acquisition offers to specified investors and solicitation of secondary distribution to specified investors

N/A