Outline of Company

Company Name Evixar Inc.
Scheduled Listing Date Dec. 22, 2021

Market Section TOKYO PRO Market

Current Listed Market N/A

Name and Title of Representative TAKIGAWA Atsushi, President, CEO

Address of Main Office 1-17-22 Shinkawa, Chuo-ku, Tokyo, 104-0033

Tel. +81-3-5542-5855

(Closest Point of Contact) (Same as above)

Home Page https://www.evixar.com/overview/en

Date of Incorporation Mar. 12, 2004

Description of Business R&D of ACR (Automatic Content Recognition) Technology and

Sales of Acoustic Communication Solutions

Category of Industry / Code Information & Communication / 4257(ISIN JP3161090000)

Authorized Total No. of Shares to be Issued 10,000,000 shares

No. of Issued Shares 2,620,000 shares (As of Nov. 17, 2021)

No. of Issued Shares 3,020,000 shares

(incl. treasury shares) (Note 1) The number includes the upper limit of 400,000 shares at the Time of Listing issued through solicitation of acquisition offers to

specified investors.

(Note 2) The number could increase as a result of the exercise of the

shareoptions.

Capital JPY 243,500 thousand (As of Nov. 17, 2021)

No. of Shares per Share 100 shares

Unit 100 snares

Business Year From Jan. 1 to Dec. 31

General Shareholders
Within 3 months after the end of the business year

Meeting Record Date Dec. 31

Record Date of Surplus

Jun. 30 and Dec. 31

Dividend Juli. 30 and Dec. 31

Transfer Agent Sumitomo Mitsui Trust Bank, Limited

Auditor TOKO Audit Corporation

Supervising J-Adviser IR Japan, Inc.

Liquidity provider AIZAWA SECURITIES CO., LTD.

Solicitation of acquisition offers to specified investors and solicitation of secondary distribution to specified investors

Planned

(Note) Please refer to the Specified Securities Information https://www.jpx.co.jp/english/equities/products/tpm/issues/index.html