

Outline of Company

Company Name	TOKYO KOATSU Co.,Ltd.
Scheduled Listing Date	Apr. 19, 2022
Market Section	TOKYO PRO Market
Current Listed Market	N/A
Name and Title of Representative	MAEDA Hiromasa, President
Address of Main Office	1-9-8 Shibuya, Shibuya-ku, Tokyo, 150-0002 Tel. +81-3-3409-7541
(Closest Point of Contact)	(Same as above)
Home Page	https://www.tokyo-koatsu.com
Date of Incorporation	Jun. 6, 1972
Description of Business	Manufacture and sale of industrial gas, Sales of welding materials and equipment, etc.
Category of Industry / Code	Wholesale Trade / 7139 (ISIN JP3575200005)
Authorized Total No. of Shares to be Issued	1,750,000 shares
No. of Issued Shares	439,386 shares (As of Mar. 16, 2022)
No. of Issued Shares (incl. treasury shares) at the Time of Listing	439,386 shares
Capital	JPY 779,294 thousand (As of Mar. 16, 2022)
No. of Shares per Share Unit	100 shares
Business Year	From Jun. 1 to May 31 of the following year
General Shareholders Meeting	Within 3 months after the end of the business year
Record Date	May 31
Record Date of Surplus Dividend	Nov. 30 and May 31
Transfer Agent	Mitsubishi UFJ Trust and Banking Corporation
Auditor	TOHO Audit Corporation
Supervising J-Adviser	H.S.SECURITIES CO.,LTD.
Liquidity provider	H.S.SECURITIES CO.,LTD.

Solicitation of acquisition offers to specified investors and solicitation of secondary distribution to specified investors

N/A