Outline of Company

Company Name Pear Capital,inc. Scheduled Listing Date Sep. 12, 2022

Market Section TOKYO PRO Market

Current Listed Market N/A

Name and Title of TANAKA Satoru, President

Representative
Address of Main Office
4-20-3 Ebisu, Shibuya-ku Tokyo, 150-6004

Tel. +81-3-6456-3481

(Closest Point of Contact) (Same as above)

Home Page https://p-capital.co.jp

Date of Incorporation Oct. 14, 2020

Description of Business M&A intermediary services

Category of Industry / Code Services / 9559 (ISIN JP3836120000)

Authorized Total No. of Shares to be Issued 8,000,000 shares

No. of Issued Shares 2,000,000 shares (As of Aug. 10, 2022)

No. of Issued Shares

(incl. treasury shares) 2,000,000 shares

at the Time of Listing

Capital JPY 9,900 thousand (As of Aug. 10, 2022)

No. of Shares per Share 100 shares

Unit 100 shares

Business Year From Oct. 1 to Sep. 30 of the following year

General Shareholders
Within 3 months after the end of the business year

Meeting Record Date Sep. 30

Record Date of Surplus

Dividend Mar. 31 and Sep. 30

Transfer Agent Sumitomo Mitsui Trust Bank, Limited

Auditor Cosmos & Co.

Supervising J-Adviser H.S.SECURITIES CO.,LTD.

Liquidity provider H.S.SECURITIES CO.,LTD.

Solicitation of acquisition offers to specified investors and solicitation of secondary distribution to specified investors

N/A