

Outline of Company

Company Name	AIR-U LTD.
Scheduled Listing Date	Nov. 4, 2022
Market Section	TOKYO PRO Market
Current Listed Market	N/A
Name and Title of Representative	TANAKA Konosuke, President
Address of Main Office	Ebisu Prime Square Tower 1-1-39 Hiro-o, Shibuya-ku, Tokyo, 150-0012 Tel. +81-3-6277-6692
(Closest Point of Contact)	(Same as above)
Home Page	<a href="https://air-u.jp">https://air-u.jp</a>
Date of Incorporation	Jan. 12, 2017
Description of Business	Planning, design, and sales of communication services and communication terminals using SIMs, etc.
Category of Industry / Code	Information & Communication / 5135(ISIN JP3161010008)
Authorized Total No. of Shares to be Issued	24,000,000 shares
No. of Issued Shares	6,000,000 shares (As of Oct. 13, 2022)
No. of Issued Shares (incl. treasury shares) at the Time of Listing	6,000,000 shares
Capital	JPY 30,000 thousand (As of Oct. 13, 2022)
No. of Shares per Share Unit	100 shares
Business Year	From Jan. 1 to Dec. 31
General Shareholders Meeting	Within 3 months after the end of the business year
Record Date	Dec. 31
Record Date of Surplus Dividend	Jun. 30 and Dec. 31
Transfer Agent	SMBC Trust Bank Ltd.
Auditor	Kagayaki Audit Corporation
Supervising J-Adviser	Nihon M&A Center Inc.
Liquidity provider	AIZAWA SECURITIES CO., LTD.

Solicitation of acquisition offers to specified investors and solicitation of secondary distribution to specified investors

N/A