

Outline of Company

Company Name	Exseli Co,Ltd.
Scheduled Listing Date	Mar. 19, 2024
Market Section	TOKYO PRO Market
Current Listed Market	N/A
Name and Title of Representative	YOSHIDA Norikazu, President
Address of Main Office	3-17-2 Kikukawa, Sumida-ku Tokyo, 130-0024 Tel. +81-3-3662-0551
(Closest Point of Contact)	(Same as above)
Home Page	<a href="https://english.exseli.com/">https://english.exseli.com/</a>
Date of Incorporation	Jul. 29, 1991
Description of Business	Sales and Rental of Wireless Communication Equipment
Category of Industry / Code	Retail Trade / 158A (ISIN JP3161370006)
Authorized Total No. of Shares to be Issued	688,000 shares
No. of Issued Shares	172,000 shares (As of Feb. 27, 2024)
No. of Issued Shares (incl. treasury shares) at the Time of Listing	172,000 shares
Capital	JPY 43,000 thousand (As of Feb. 27, 2024)
No. of Shares per Share Unit	100 shares
Business Year	From Jan. 1 to Dec. 31
General Shareholders Meeting	Within 3 months after the end of the business year
Record Date	Dec. 31
Record Date of Surplus Dividend	Jun. 30 and Dec. 31
Transfer Agent	Sumitomo Mitsui Trust Bank, Limited
Auditor	Fujimi Audit Corporation
Supervising J-Adviser	Nihon M&A Center Inc.
Liquidity provider	AIZAWA SECURITIES CO., LTD.

Solicitation of acquisition offers to specified investors and solicitation of secondary distribution to specified investors

N/A

(Note) Buy and sell market orders for this issue are prohibited in transactions carried out up to and including the initial price determination date.