

Outline of Company

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| Company Name | Mitsuba Co.,Ltd. |
| Scheduled Listing Date | Mar. 22, 2024 |
| Market Section | TOKYO PRO Market |
| Current Listed Market | N/A |
| Name and Title of Representative | KITADA Kenji, CEO |
| Address of Main Office | 1-2-35 Kuzuhara, Kitakyusyu, Kokuraminami-ku Fukuoka, 800-0251 Tel. +81-93-475-4192 |
| (Closest Point of Contact) | (Same as above) |
| Home Page | https://www.e-mitsuba.co.jp/ |
| Date of Incorporation | Mar. 28, 1991 |
| Description of Business | Educational service business centered on the operation of facilities for children with disabilities that provide after-school day services and child development support |
| Category of Industry / Code | Services / 161A(ISIN JP3895210007) |
| Authorized Total No. of Shares to be Issued | 4,000,000 shares |
| No. of Issued Shares | 1,000,000 shares (As of Feb. 29, 2024) |
| No. of Issued Shares (incl. treasury shares) at the Time of Listing | 1,000,000 shares |
| Capital | JPY 10,000 thousand (As of Feb. 29, 2024) |
| No. of Shares per Share Unit | 100 shares |
| Business Year | From Aug. 1 to Jul. 31 of the following year |
| General Shareholders Meeting | Within 3 months after the end of the business year |
| Record Date | Jul. 31 |
| Record Date of Surplus Dividend | Jan. 31 and Jul. 31 |
| Transfer Agent | Mitsubishi UFJ Trust and Banking Corporation |
| Auditor | Ks Lab. Audit Corporation |
| Supervising J-Adviser | Nihon M&A Center Inc. |
| Liquidity provider | AIZAWA SECURITIES CO., LTD. |

Solicitation of acquisition offers to specified investors and solicitation of secondary distribution to specified investors

N/A

(Note) Buy and sell market orders for this issue are prohibited in transactions carried out up to and including the initial price determination date.