Outline of Company

Company Name Applepark.CO.,LTD.

Scheduled Listing Date Mar. 25, 2024

Market Section TOKYO PRO Market

Current Listed Market N/A

Name and Title of Representative YAMANAKA Naoki, President

Address of Main Office 1-52-10 Akabane, Kita-ku Tokyo, 115-0045

Tel. +81-3-3901-6199

(Closest Point of Contact) (Same as above)

Home Page https://www.applepark.jp/

Date of Incorporation Aug. 7, 1991

Category of Industry / Real Estate / 164A (ISIN JP3121250009)

Authorized Total No. of Shares to be Issued 5,336,000 shares

No. of Issued Shares 1,334,000 shares (As of Mar. 1, 2024)

No. of Issued Shares

(incl. treasury shares) 1,334,000 shares

at the Time of Listing

Capital JPY 100,000 thousand (As of Mar. 1, 2024)

No. of Shares per Share 100 shares

Unit

Business Year From Apr. 1 to Mar. 31 of the following year

General Shareholders
Meeting
Within 3 months after the end of the business year

Record Date Mar. 31

Record Date of Surplus Sep. 30 and Mar. 31

Dividend Sep. 30 and Mar. 31

Transfer Agent Mitsubishi UFJ Trust and Banking Corporation

Auditor Shingetsu LLC

Supervising J-Adviser Nihon M&A Center Inc.

Liquidity provider AIZAWA SECURITIES CO., LTD.

Solicitation of acquisition offers to specified investors and solicitation of secondary distribution to specified investors

N/A

(Note) Buy and sell market orders for this issue are prohibited in transactions carried out up to and including the initial price determination date.