

Outline of Company

Company Name	ZEROJAPAN.Co.,Ltd
Scheduled Listing Date	Mar. 28, 2024
Market Section	TOKYO PRO Market
Current Listed Market	N/A
Name and Title of Representative	ASAMURA Yuji, President
Address of Main Office	5F Rings BLDG, 3-18-5 Kusunokidai, Tokorozawa Saitama, 359-0037 Tel. +81-4-2997-2000
(Closest Point of Contact)	(Same as above)
Home Page	https://zerojapan.jp/
Date of Incorporation	Jul. 1, 2003
Description of Business	Purchase and sale of precious metals, jewelry, watches, brand items, etc.
Category of Industry / Code	Wholesale / 171A (ISIN JP3428880003)
Authorized Total No. of Shares to be Issued	3,200,000 shares
No. of Issued Shares	800,000 shares (As of Mar. 6, 2024)
No. of Issued Shares (incl. treasury shares) at the Time of Listing	800,000 shares
Capital	JPY 100,000 thousand (As of Mar. 6, 2024)
No. of Shares per Share Unit	100 shares
Business Year	From Jul. 1 to Jun. 30 of the following year
General Shareholders Meeting	Within 3 months after the end of the business year
Record Date	Jun. 30
Record Date of Surplus Dividend	Dec. 31 and Jun. 30
Transfer Agent	IR Japan, Inc.
Auditor	TOKO Audit Corporation
Supervising J-Adviser	Nihon M&A Center Inc.
Liquidity provider	AIZAWA SECURITIES CO., LTD.

Solicitation of acquisition offers to specified investors and solicitation of secondary distribution to specified investors

N/A

(Note) Buy and sell market orders for this issue are prohibited in transactions carried out up to and including the initial price determination date.