Outline of Company

Company Name NEO HOME Co.,Ltd.

Scheduled Listing Date Mar. 29, 2024

Market Section TOKYO PRO Market

Current Listed Market N/A

Name and Title of Representative TANAKA Taichiro, President

Address of Main Office 5-5-10 Tamukae, Kumamoto Minami-ku, Kumamoto, 862-0962

Tel. +81-96-377-7707

(Closest Point of Contact) (Same as above)

Home Page https://www.neohome.jp/

Date of Incorporation Aug. 19, 2016

Description of Business Designing and selling single-family (detached) homes, primarily

planned ones

Category of Industry / Real Estate / 172A(ISIN JP3758290005)

Authorized Total No. of 800,000 shares

Shares to be Issued

No. of Issued Shares 200,000 shares (As of Mar. 7, 2024)

No. of Issued Shares

(incl. treasury shares) 200,000 shares

at the Time of Listing

Capital JPY 20,000 thousand (As of Mar. 7, 2024)

No. of Shares per Share 100 shares

Unit

Business Year From Aug. 1 to Jul. 31 of the following year

General Shareholders
Meeting
Within 3 months after the end of the business year

Record Date Jul. 31

Record Date of Surplus

Dividend Jan. 31 and Jul. 31

Transfer Agent Mizuho Trust & Banking Co., Ltd.

Auditor Shingetsu LLC

Supervising J-Adviser Nihon M&A Center Inc.

Liquidity provider AIZAWA SECURITIES CO., LTD.

Solicitation of acquisition offers to specified investors and solicitation of secondary distribution to specified investors

N/A

(Note) Buy and sell market orders for this issue are prohibited in transactions carried out up to and including the initial price determination date.