

Outline of Company

Company Name	AGENTEC Co.,Ltd.
Scheduled Listing Date	Apr. 11, 2024
Market Section	TOKYO PRO Market
Current Listed Market	N/A
Name and Title of Representative	Jongchae Kim, President
Address of Main Office	NIIKURA BLDG. 6F 2-2 Kanda-Tsukasamachi, Chiyoda-ku, Tokyo, 101-0048 Tel. +81-3-6206-4361
(Closest Point of Contact)	(Same as above)
Home Page	https://www.agentec.jp/
Date of Incorporation	Jan. 29, 2004
Description of Business	Development and maintenance of computer software
Category of Industry / Code	Information & Communication / 174A (ISIN JP3160510008)
Authorized Total No. of Shares to be Issued	10,800,000 shares
No. of Issued Shares	2,700,000 shares (As of Mar. 8, 2024)
No. of Issued Shares (incl. treasury shares) at the Time of Listing	2,700,000 shares (Note) The number could increase as a result of the exercise of share options, etc.
Capital	JPY 40,000 thousand (As of Mar. 8, 2024)
No. of Shares per Share Unit	100 shares
Business Year	From Apr. 1 to Mar. 31 of the following year
General Shareholders Meeting	Within 3 months after the end of the business year
Record Date	Mar. 31
Record Date of Surplus Dividend	Sep. 30 and Mar. 31
Transfer Agent	Sumitomo Mitsui Trust Bank, Limited
Auditor	Cosmos & Co.
Supervising J-Adviser	Phillip Securities Japan, Ltd.
Liquidity provider	Phillip Securities Japan, Ltd.

Solicitation of acquisition offers to specified investors and solicitation of secondary distribution to specified investors

N/A

(Note) Buy and sell market orders for this issue are prohibited in transactions carried out up to and including the initial price determination date.