

### Outline of Company

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|---|--|
| Company Name  | Sun Feste Corporation  |
| Scheduled Listing Date  | Mar. 31, 2023  |
| Market Section  | TOKYO PRO Market   |
| Current Listed Market   | N/A  |
| Name and Title of Representative                                    | TANI Ryuichiro, President and Chief Executive Officer  |
| Address of Main Office  | 1-12-1 Higashitsutsujigaokamiyakodai, Kameoka, Kyoto, 621-0832<br>Tel. +81-771-21-1818       |
| (Closest Point of Contact)  | (Same as above)  |
| Home Page   | <a href="https://www.sunfeste.co.jp/">https://www.sunfeste.co.jp/</a>                        |
| Date of Incorporation   | Jun. 11, 1996  |
| Description of Business   | Food retail<br>Retail, wholesale and manufacture of alcohol beverages<br>Restaurant business |
| Category of Industry / Code   | Retail Trade/ 5881(ISIN JP3336870005)  |
| Authorized Total No. of Shares to be Issued                         | 260,000 shares   |
| No. of Issued Shares  | 220,000 shares (As of Feb. 28, 2023)   |
| No. of Issued Shares (incl. treasury shares) at the Time of Listing | 220,000 shares   |
| Capital   | JPY 90,000 thousand (As of Feb. 28, 2023)  |
| No. of Shares per Share Unit  | 100 shares   |
| Business Year   | From Apr. 1 to Mar. 31 of the following year   |
| General Shareholders Meeting  | In June  |
| Record Date   | Mar. 31  |
| Record Date of Surplus Dividend                                     | Sep. 30 and Mar. 31  |
| Transfer Agent  | Mizuho Trust & Banking Co., Ltd.   |
| Auditor   | Hikari Audit Corporation   |
| Supervising J-Adviser   | Nihon M&A Center Inc.  |
| Liquidity provider  | Leading Securities Co.,Ltd.  |

Solicitation of acquisition offers to specified investors and solicitation of secondary distribution to specified investors

N/A