

Outline of Company

Company Name	GT Holdings Co.,Ltd.
Scheduled Listing Date	Apr. 18, 2023
Market Section	TOKYO PRO Market
Current Listed Market	N/A
Name and Title of Representative	MUTA Shigeru, President and CEO
Address of Main Office	4-24-58 Takanawa, Minato-ku Tokyo, 108-0074 Tel. +81-3-6459-3922
(Closest Point of Contact)	(Same as above)
Home Page	<a href="https://gt-hd.co.jp/">https://gt-hd.co.jp/</a>
Date of Incorporation	Oct. 19, 2020
Description of Business	Buying and selling of secondhand precious metals and ornamental goods, buying and selling of clothing and leather products, etc.
Category of Industry / Code	Wholesale Trade / 5883(ISIN JP3386850006)
Authorized Total No. of Shares to be Issued	18,000,000 shares
No. of Issued Shares	4,659,200 shares (As of Mar. 13, 2023)
No. of Issued Shares (incl. treasury shares) at the Time of Listing	4,659,200 shares (Note) The number could increase as a result of the exercise of share options, etc.
Capital	JPY 100,000 thousand (As of Mar. 13, 2023)
No. of Shares per Share Unit	100 shares
Business Year	From Jun. 1 to May 31 of the following year
General Shareholders Meeting	Within 3 months after the end of the business year
Record Date	May 31
Record Date of Surplus Dividend	Nov. 30 and May 31
Transfer Agent	Mizuho Trust & Banking Co., Ltd.
Auditor	TOKO Audit Corporation
Supervising J-Adviser	Nihon M&A Center Inc.
Liquidity provider	AIZAWA SECURITIES CO., LTD.

Solicitation of acquisition offers to specified investors and solicitation of secondary distribution to specified investors

N/A