

Outline of Company

Company Name	HANA HOLDINGS Co.,Ltd.
Scheduled Listing Date	Apr. 11, 2023
Market Section	TOKYO PRO Market
Current Listed Market	N/A
Name and Title of Representative	KATO Yoshihito, President
Address of Main Office	1-5-28 Marunouchi, Nagoya Naka-ku, Aich, 460-0002 Tel. +81-52-212-7525
(Closest Point of Contact)	(Same as above)
Home Page	<a href="https://hd.hanahoiku.co.jp/">https://hd.hanahoiku.co.jp/</a>
Date of Incorporation	Oct. 4, 2022 (originally Jul. 11, 2012)
Description of Business	Operation of licensed nursery school, small nursery school and Entrustment of operation of childcare facilities
Category of Industry / Code	Services / 9156 (ISIN JP3770040008)
Authorized Total No. of Shares to be Issued	800,000 shares
No. of Issued Shares	200,000 shares (As of Mar. 20, 2023)
No. of Issued Shares (incl. treasury shares) at the Time of Listing	200,000 shares
Capital	JPY 10,000 thousand (As of Mar. 20, 2023)
No. of Shares per Share Unit	100 shares
Business Year	From Apr. 1 to Mar. 31 of the following year
General Shareholders Meeting	Within 3 months after the end of the business year
Record Date	Mar. 31
Record Date of Surplus Dividend	Sep. 30 and Mar. 31
Transfer Agent	Sumitomo Mitsui Trust Bank, Limited
Auditor	Kagayaki Audit Corporation
Supervising J-Adviser	Nihon M&A Center Inc.
Liquidity provider	AIZAWA SECURITIES CO., LTD.

Solicitation of acquisition offers to specified investors and solicitation of secondary distribution to specified investors

N/A