

Outline of Company

Company Name	WAKA MANUFACTURING CO.,LTD.
Scheduled Listing Date	Jun. 2, 2023
Market Section	TOKYO PRO Market
Current Listed Market	N/A
Name and Title of Representative	WAKABAYASHI Yoshinosuke, President
Address of Main Office	1-20-3 Nishi-shinjuku, Shinjuku-ku, Tokyo, 160-0023 Tel. +81-3-6635-5410
(Closest Point of Contact)	(Same as above)
Home Page	<a href="https://www.waka-manufacturing.com/">https://www.waka-manufacturing.com/</a>
Date of Incorporation	Nov. 21, 1964
Description of Business	Manufacturing and sales of various microwave and millimeter-wave coaxial connectors, assemblies and components
Category of Industry / Code	Electric Appliances / 6527(ISIN JP3990820007)
Authorized Total No. of Shares to be Issued	3,680,000 shares
No. of Issued Shares	920,000 shares (As of May 12, 2023)
No. of Issued Shares (incl. treasury shares) at the Time of Listing	920,000 shares
Capital	JPY 23,000 thousand (As of May 12, 2023)
No. of Shares per Share Unit	100 shares
Business Year	From Oct. 1 to Sep. 30 of the following year
General Shareholders Meeting	Within 3 months after the end of the business year
Record Date	Sep. 30
Record Date of Surplus Dividend	Mar. 31 and Sep. 30
Transfer Agent	SMBC Trust Bank Ltd.
Auditor	SohkenNichiei Audit Corporation
Supervising J-Adviser	Nihon M&A Center Inc.
Liquidity provider	AIZAWA SECURITIES CO., LTD.

Solicitation of acquisition offers to specified investors and solicitation of secondary distribution to specified investors

N/A