

Outline of Company

Company Name	Chi-technology Co.,Ltd.
Scheduled Listing Date	Jun. 30, 2023
Market Section	TOKYO PRO Market
Current Listed Market	N/A
Name and Title of Representative	KATSUYA Yoshiyasu, President
Address of Main Office	87 Naito-cho, Shinjuku-ku Tokyo, 160-0014 Tel. +81-3-6273-0408
(Closest Point of Contact)	(Same as above)
Home Page	https://chitech.co.jp
Date of Incorporation	Dec. 17, 2015
Description of Business	▪ Application development support(System Engineering Service/ Provision of software engineer dispatching service) ▪ Software development ▪ Development and service operation of the nutrition management application "Kondateman"
Category of Industry / Code	Information & Communication / 5581 (ISIN JP3205630001)
Authorized Total No. of Shares to be Issued	16,000,000 shares
No. of Issued Shares	4,200,000 shares (As of May 25, 2023)
No. of Issued Shares (incl. treasury shares) at the Time of Listing	4,200,000 shares (Note) The number could increase as a result of the exercise of share options, etc.
Capital	JPY 28,200 thousand (As of May 25, 2023)
No. of Shares per Share Unit	100 shares
Business Year	From Sep. 1 to Aug. 31 of the following year
General Shareholders Meeting	Within 3 months after the end of the business year
Record Date	Aug. 31
Record Date of Surplus Dividend	The end of Feb. and Aug. 31
Transfer Agent	Sumitomo Mitsui Trust Bank, Limited
Auditor	ERNST & YOUNG SHINNIHON LLC
Supervising J-Adviser	TAKARA PRINTING CO.,LTD.
Liquidity provider	AIZAWA SECURITIES CO., LTD.

Solicitation of acquisition offers to specified investors and solicitation of secondary distribution to specified investors

N/A

(Note) Buy and sell market orders for this issue are prohibited in transactions carried out up to and including the initial price determination date.