

Outline of Company

Company Name	M.D.B Corporation
Scheduled Listing Date	Nov. 30, 2023
Market Section	TOKYO PRO Market
Current Listed Market	N/A
Name and Title of Representative	SHIMOSHIGE Tomohumi, President
Address of Main Office	5-52-2 Jingumae, Shibuya-ku Tokyo, 150-0001 Tel. +81-3-5467-7740
(Closest Point of Contact)	(Same as above)
Home Page	https://www.mdb.co.jp
Date of Incorporation	Mar. 29, 1991
Description of Business	Information solutions business (SI services, digital content services)
Category of Industry / Code	Information & Communication / 5594(ISIN JP3167390008)
Authorized Total No. of Shares to be	4,000,000 shares
No. of Issued Shares	1,000,000 shares (As of Oct. 27, 2023)
No. of Issued Shares (incl. treasury shares) at the Time of Listing	1,000,000 shares
Capital	JPY 25,000 thousand (As of Oct. 27, 2023)
No. of Shares per Share Unit	100 shares
Business Year	From May 1 to Apr. 30 of the following year
General Shareholders Meeting	Within 3 months after the end of the business year
Record Date	Apr. 30
Record Date of Surplus Dividend	Oct. 31 and Apr. 30
Transfer Agent	Sumitomo Mitsui Trust Bank, Limited
Auditor	Eiwa AUDIT CORPORATION
Supervising J-Adviser	J Trust Global Securities Co., Ltd.
Liquidity provider	J Trust Global Securities Co., Ltd.

Solicitation of acquisition offers to specified investors and solicitation of secondary distribution to specified investors

N/A

(Note) Buy and sell market orders for this issue are prohibited in transactions carried out up to and including the initial price determination date.