Outline of Company

Company Name Yottavias Co.,Ltd. Scheduled Listing Date Dec. 13, 2023

Market Section TOKYO PRO Market

Current Listed Market N/A

Name and Title of Representative TAKAOKA Yoshiyuki, Representative Director

Address of Main Office 3-3-4 Kojimachi, Chiyoda-ku, Tokyo, 102-0083

Tel. +81-3-4214-8484

(Closest Point of Contact) (Same as above)

Home Page https://yottavias.co.jp/

Date of Incorporation Oct. 1, 2013

Description of Business Proposals and agency sales services for optical lines, IT tools,

security equipment, software, etc., tailored to the customer's

environment

Category of Industry / Code Information & Communication / 5598(ISIN JP3958800009)

Authorized Total No. of Shares to be Issued 1,600,000 shares

No. of Issued Shares 400,000 shares (As of Nov. 10, 2023)

No. of Issued Shares

(incl. treasury shares) 400,000 shares

at the Time of Listing

Capital JPY 20,000 thousand (As of Nov. 10, 2023)

No. of Shares per Share
100 shares

Unit 100 shares

Business Year From Feb. 1 to Jan. 31 of the following year

General Shareholders
Meeting
Within 3 months after the end of the business year

viceting

Record Date Jan. 31

Record Date of Surplus

Jul. 31 and Jan. 31

Dividend Jul. 31 and Jan. 31

Transfer Agent Mitsubishi UFJ Trust and Banking Corporation

Auditor OAG Audit & Co.

Supervising J-Adviser Nihon M&A Center Inc.

Liquidity provider AIZAWA SECURITIES CO., LTD.

Solicitation of acquisition offers to specified investors and solicitation of secondary distribution to specified investors

N/A

(Note) Buy and sell market orders for this issue are prohibited in transactions carried out up to and including the initial price determination date.