Outline of Company

Company Name WiLLDo Inc. Scheduled Listing Date Dec. 19, 2023

Market Section TOKYO PRO Market

Current Listed Market N/A

Name and Title of Representative SAWADA Shinichi, President

Address of Main Office 107-21 Kamiyashiroko, Ise, Mie, 516-0004

Tel. +81-596-31-0009

(Closest Point of Contact) (Same as above)

Home Page https://www.willdo.co.jp/

Date of Incorporation Aug. 13, 2001

Description of Business Software as a service business for beauty salon

Category of Industry / Code Information & Communication / 5617(ISIN JP3154230001)

Authorized Total No. of Shares to be Issued 800,000 shares

No. of Issued Shares 200,000 shares (As of Nov. 14, 2023)

No. of Issued Shares

(incl. treasury shares) 200,000 shares

at the Time of Listing

Capital JPY 10,000 thousand (As of Nov. 14, 2023)

No. of Shares per Share 100 shares

Unit

Business Year From Mar. 1 to the end of Feb. of the following year

General Shareholders
Within 3 months after the end of the business year

Meeting Within 5 months after the en

Record Date The end of Feb.

Record Date of Surplus Dividend Aug. 31 and The end of Feb.

Transfer Agent Sumitomo Mitsui Trust Bank, Limited

Auditor Shingetsu LLC

Supervising J-Adviser Nihon M&A Center Inc.

Liquidity provider AIZAWA SECURITIES CO., LTD.

Solicitation of acquisition offers to specified investors and solicitation of secondary distribution to specified investors

N/A

(Note) Buy and sell market orders for this issue are prohibited in transactions carried out up to and including the initial price determination date.