Outline of Company

Company Name SPO Entertainment Inc.

Scheduled Listing Date Dec. 22, 2023

Market Section TOKYO PRO Market

Current Listed Market N/A

Name and Title of Representative NAKATA Norihiro, President

Address of Main Office 3-6-18 Kyobashi, Chuo-ku Tokyo, 104-0031

Tel. +81-3-3563-1680

(Closest Point of Contact) (Same as above)

Home Page https://www.spoinc.jp/

Date of Incorporation Mar. 25, 1987

Description of Business Video content business

Category of Industry /

Code
Authorized Total No. of

Shares to be Issued 6,200,000 shares

No. of Issued Shares 1,555,900 shares (As of Nov. 17, 2023)

No. of Issued Shares

(incl. treasury shares) 1,555,900 shares

at the Time of Listing

Capital JPY 100,000 thousand (As of Nov. 17, 2023)

Information & Communications / 5620(ISIN JP3163700002)

No. of Shares per Share 100 shares

Unit 100 snares

Business Year From Apr. 1 to Mar. 31 of the following year

General Shareholders
Within 3 months after the end of the business year

Meeting Mar. 31

Record Date of Surplus

San 30 and Mar 3

Dividend Sep. 30 and Mar. 31

Transfer Agent Sumitomo Mitsui Trust Bank, Limited

Auditor TOKO Audit Corporation

Supervising J-Adviser G-FAS Corporation

Liquidity provider AIZAWA SECURITIES CO., LTD.

Solicitation of acquisition offers to specified investors and solicitation of secondary distribution to specified investors

N/A

(Note) Buy and sell market orders for this issue are prohibited in transactions carried out up to and including the initial price determination date.