

Outline of Company

Company Name	OneBe,Inc.
Scheduled Listing Date	Jan. 11, 2024
Market Section	TOKYO PRO Market
Current Listed Market	N/A
Name and Title of Representative	KATO Takashi, Chief Executive Officer
Address of Main Office	4-3-17 Shinjuku, Shinjuku-ku Tokyo, 160-0022 Tel. +81-3-6856-4814
(Closest Point of Contact)	(Same as above)
Home Page	https://www.onebe.co.jp/
Date of Incorporation	May 16, 2006
Description of Business	IT security solution provider, specialized in information leakage prevention
Category of Industry / Code	Information & Communication / 5622(ISIN JP3994750002)
Authorized Total No. of Shares to be Issued	2,000,000 shares
No. of Issued Shares	650,000 shares (As of Dec. 6, 2023)
No. of Issued Shares (incl. treasury shares) at the Time of Listing	650,000 shares (Note) The number could increase as a result of the exercise of share options, etc.
Capital	JPY 67,000 thousand (As of Dec. 6, 2023)
No. of Shares per Share Unit	100 shares
Business Year	From Apr. 1 to Mar. 31 of the following year
General Shareholders Meeting	Within 3 months after the end of the business year
Record Date	Mar. 31
Record Date of Surplus Dividend	Sep. 30 and Mar. 31
Transfer Agent	Mitsubishi UFJ Trust and Banking Corporation
Auditor	Sousei Audit Corporation
Supervising J-Adviser	J Trust Global Securities Co., Ltd.
Liquidity provider	J Trust Global Securities Co., Ltd.

Solicitation of acquisition offers to specified investors and solicitation of secondary distribution to specified investors

N/A

(Note) Buy and sell market orders for this issue are prohibited in transactions carried out up to and including the initial price determination date.