Dec. 22, 2023 Listing Department Tokyo Stock Exchange, Inc.

Outline of Company

Company Name RAVIPA Ltd. Scheduled Listing Date Jan. 25, 2024

Market Section TOKYO PRO Market

Current Listed Market N/A

Name and Title of

Representative ARAI Toru, Chief executive Officer

2-43-1 Ikebukuro, Toshima-ku Tokyo, 171-0014

Tel. +81-3-6907-3950

(Closest Point of Contact) (Same as above)

Home Page https://ravipa.co.jp/

Date of Incorporation Dec. 1, 2017

Description of Business Hair care product and cosmetics planning and sales business, Call

center business, Consulting business related to Internet shopping,

Restaurant management business

Category of Industry / Code Retail Trade / 5893(ISIN JP3966900007)

Authorized Total No. of Shares to be Issued 7,900,000 shares

No. of Issued Shares 1,980,000 shares (As of Dec. 22, 2023)

No. of Issued Shares

(incl. treasury shares) 1,980,000 shares

at the Time of Listing

Capital JPY 9,900 thousand (As of Dec. 22, 2023)

No. of Shares per Share 100 shares

Unit

Business Year From Dec. 1 to Nov. 30 of the following year

General Shareholders
Meeting
Within 3 months after the end of the business year

Record Date Nov. 30

Record Date of Surplus
Dividend

May 31 and Nov. 30

Transfer Agent Sumitomo Mitsui Trust Bank, Limited

Auditor Cosmos & Co.

Supervising J-Adviser Phillip Securities Japan, Ltd. Liquidity provider Phillip Securities Japan, Ltd.

Solicitation of acquisition offers to specified investors and solicitation of secondary distribution to specified investors

N/A

(Note) Buy and sell market orders for this issue are prohibited in transactions carried out up to and including the initial price determination date.