

Outline of Company

Company Name	IN Holdings Co.,LTD.
Scheduled Listing Date	Jan. 30, 2024
Market Section	TOKYO PRO Market
Current Listed Market	N/A
Name and Title of Representative	NAKA Ikujiro, President
Address of Main Office	656-1, Naoe, Chikujogun Yoshitomimachi, Fukuoka 871-0831 Japan (The above is address of main office in the registration. Actual operations are conducted at the following "Closest Point of Contact".)
(Closest Point of Contact)	IN Line CO., LTD. Nakatsu Headquarters 443-1, Shimata, Nakatsu, Oita 871-0033 Japan Tel. +81-979-33-7739
Home Page	https://in-holdings.co.jp
Date of Incorporation	Nov. 1, 2021
Description of Business	Comprehensive logistics business
Category of Industry / Code	Land Transportation/ 132A(ISIN JP3100670003)
Authorized Total No. of Shares to be Issued	36,000,000 shares
No. of Issued Shares	9,000,000 shares (As of Jan. 9, 2024)
No. of Issued Shares (incl. treasury shares) at the Time of Listing	9,000,000 shares
Capital	JPY 100,000 thousand (As of Jan. 9, 2024)
No. of Shares per Share Unit	100 shares
Business Year	From Nov. 1 to Oct. 31 of the following year
General Shareholders Meeting	Within 3 months after the end of the business year
Record Date	Oct. 31
Record Date of Surplus Dividend	Apr. 30 and Oct. 31
Transfer Agent	Mizuho Trust & Banking Co., Ltd.
Auditor	Cosmos & Co.
Supervising J-Adviser	Phillip Securities Japan, Ltd.
Liquidity provider	Phillip Securities Japan, Ltd.

Solicitation of acquisition offers to specified investors and solicitation of secondary distribution to specified investors

N/A

(Note) Buy and sell market orders for this issue are prohibited in transactions carried out up to and including the initial price determination date.