

Outline of Company

Company Name	Angel Group Inc.
Scheduled Listing Date	Sep. 21, 2023
Market Section	TOKYO PRO Market
Current Listed Market	N/A
Name and Title of Representative	SHIMBO Koei, President
Address of Main Office	1-1-15 Yuzawa, Minamiuonumagun Yuzawamachi, Niigata, 949-6101 (The above is address of main office in the registration. Actual operations are conducted at the following "Closest Point of Contact".)
(Closest Point of Contact)	2-10-1 Yurakucho, Chiyoda-ku Tokyo, 100-0006 Tel. +81-3-6256-0155
Home Page	https://www.angel.co.jp/
Date of Incorporation	Sep. 1, 2020
Description of Business	Comprehensive business services including resort hotel Accommodation business, resort condominium management business, villa area management business, resort real estate sales brokerage business, and other ancillary businesses
Category of Industry / Code	Real Estate / 5534(ISIN JP3169000001)
Authorized Total No. of Shares to be Issued	16,000,000 shares
No. of Issued Shares	4,440,000 shares (As of Aug. 18, 2023)
No. of Issued Shares (incl. treasury shares) at the Time of Listing	4,440,000 shares
Capital	JPY 100,000 thousand (As of Aug. 18, 2023)
No. of Shares per Share Unit	100 shares
Business Year	From Sep. 1 to Aug. 31 of the following year
General Shareholders Meeting	Within 3 months after the end of the business year
Record Date	Aug. 31
Record Date of Surplus Dividend	The end of Feb. and Aug. 31
Transfer Agent	Mitsubishi UFJ Trust and Banking Corporation
Auditor	TAIYU AUDIT LLC
Supervising J-Adviser	Nihon M&A Center Inc.
Liquidity provider	AIZAWA SECURITIES CO., LTD.

Solicitation of acquisition offers to specified investors and solicitation of secondary distribution to specified investors

N/A

(Note) Buy and sell market orders for this issue are prohibited in transactions carried out up to and including the initial price determination date.