

Outline of Company

Company Name	HIMEJI RIKA CO.,LTD.
Scheduled Listing Date	Feb. 5, 2025
Market Section	TOKYO PRO Market
Current Listed Market	N/A
Name and Title of Representative	AKASABI Mitsuru, President
Address of Main Office	17 Yumesakichosuginouchi, Himeji, Hyogo, 671-2111 Tel. +81-79-336-3221
(Closest Point of Contact)	(Same as above)
Home Page	https://www.himejirika.co.jp/
Date of Incorporation	May 31, 1968
Description of Business	Semiconductor manufacturing equipment-related business (Quartz glass product) and industrial lamp/heater manufacturing business (to manufactures and sells UV lamp,IR heater)
Category of Industry / Code	Glass & Ceramics Products / 322A (ISIN JP3793700000)
Authorized Total No. of Shares to be Issued	30,000,000 shares
No. of Issued Shares	7,930,000 shares (As of Jan. 15, 2025)
No. of Issued Shares (incl. treasury shares) at the Time of Listing	7,930,000 shares
Capital	JPY 60,000 thousand (As of Jan. 15, 2025)
No. of Shares per Share Unit	100 shares
Business Year	From Jan. 1 to Dec. 31
General Shareholders Meeting	Within 3 months after the end of the business year
Record Date	Dec. 31
Record Date of Surplus Dividend	Jun. 30 and Dec. 31
Transfer Agent	Mitsubishi UFJ Trust and Banking Corporation
Auditor	OAG Audit & Co.
Supervising J-Adviser	Nihon M&A Center Inc.
Liquidity provider	AIZAWA SECURITIES CO., LTD.

Solicitation of acquisition offers to specified investors and solicitation of secondary distribution to specified investors

N/A

(Note) Buy and sell market orders for this issue are prohibited in transactions carried out up to and including the initial price determination date.