Outline of Company

Company Name HIMEJI RIKA CO.,LTD.

Scheduled Listing Date Feb. 5, 2025

Market Section TOKYO PRO Market

Current Listed Market N/A

Name and Title of Representative AKASABI Mitsuru, President

Address of Main Office 17 Yumesakichosuginouchi, Himeji, Hyogo, 671-2111

Tel. +81-79-336-3221

(Closest Point of Contact) (Same as above)

Home Page https://www.himejirika.co.jp/

Date of Incorporation May 31, 1968

Description of Business Semiconductor manufacturing equipment-related business

(Quartz glass product)

and industrial lamp/heater manufacturing buisiness (to manufactures and sells UV lamp,IR heater)

Category of Industry /

Code Glass & Ceramics Products / 322A (ISIN JP3793700000)

Within 3 months after the end of the business year

Authorized Total No. of

Shares to be Issued 30,000,000 shares

No. of Issued Shares 7,930,000 shares (As of Jan. 15, 2025)

No. of Issued Shares

(incl. treasury shares) 7,930,000 shares

at the Time of Listing

Capital JPY 60,000 thousand (As of Jan. 15, 2025)

No. of Shares per Share
100 shares

Unit 100 shares

Business Year From Jan. 1 to Dec. 31

General Shareholders

Meeting ord Date Dec. 31

Record Date Dec. 33

Record Date of Surplus
Dividend

Jun. 30 and Dec. 31

Transfer Agent Mitsubishi UFJ Trust and Banking Corporation

Auditor OAG Audit & Co.

Supervising J-Adviser Nihon M&A Center Inc.

Liquidity provider AIZAWA SECURITIES CO., LTD.

Solicitation of acquisition offers to specified investors and solicitation of secondary distribution to specified investors

N/A

(Note) Buy and sell market orders for this issue are prohibited in transactions carried out up to and including the initial price determination date.

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