

Outline of Company

Company Name	NEXT STAGE Co.,Ltd.
Scheduled Listing Date	May 23, 2025
Market Section	TOKYO PRO Market
Current Listed Market	N/A
Name and Title of Representative	OMURA Naokatsu, President and Representative Director
Address of Main Office	Abeno Harukas 33F 1-1-43 Abenosuji Abeno-ku Osaka-shi Osaka, 545-6033 Tel. +81-6-6622-0333
(Closest Point of Contact)	(Same as above)
Home Page	https://nextstage-group.com/
Date of Incorporation	Aug. 4, 2006
Description of Business	Manufacturing solutions business that provides construction quality evaluation, construction management analysis, construction technical manual creation, and industry-specific learning environments for housing
Category of Industry / Code	Services / 359A (ISIN JP3758310001)
Authorized Total No. of Shares to be Issued	1,062,440 shares
No. of Issued Shares	265,610 shares (As of Apr. 21, 2025)
No. of Issued Shares (incl. treasury shares) at the Time of Listing	265,610 shares (Note) The number could increase as a result of the exercise of share options, etc.
Capital	JPY 30,000 thousand (As of Apr. 21, 2025)
No. of Shares per Share Unit	100 shares
Business Year	From Aug. 1 to Jul. 31 of the following year
General Shareholders Meeting	Within 3 months after the end of the business year
Record Date	Jul. 31
Record Date of Surplus Dividend	Jan. 31 and Jul. 31
Transfer Agent	Mitsubishi UFJ Trust and Banking Corporation
Auditor	Crowe Toyo & Co.
Supervising J-Adviser	J Trust Global Securities Co., Ltd.
Liquidity provider	J Trust Global Securities Co., Ltd.

Solicitation of acquisition offers to specified investors and solicitation of secondary distribution to specified investors

N/A

(Note) Buy and sell market orders for this issue are prohibited in transactions carried out up to and including the initial price determination date.