

Outline of Company

Company Name	Nippon Maritime Bank Co.,Ltd.
Scheduled Listing Date	Sep. 25, 2025
Market Section	TOKYO PRO Market
Current Listed Market	N/A
Name and Title of Representative	HIRUTA Masashi, Representative Director
Address of Main Office	2-1-8 Yaesu, Chuo-ku Tokyo, 104-0028
(Closest Point of Contact)	Tel. +81-3-6262-8683
Home Page	(Same as above)
Date of Incorporation	https://corporate.nmb.co.jp/global/
Description of Business	Feb. 14, 2020
Category of Industry / Code	Development and management of maritime asset financing and operating lease structures leveraging crowdfunding and other innovative financial tools
Authorized Total No. of Shares to be Issued	Other Financing Business / 411A (ISIN JP3751100003)
No. of Issued Shares	14,000,000 shares
No. of Issued Shares (incl. treasury shares) at the Time of Listing	3,700,000 shares (As of Aug. 22, 2025)
Capital	3,700,000 shares
No. of Shares per Share Unit	JPY 85,000 thousand (As of Aug. 22, 2025)
Business Year	100 shares
General Shareholders Meeting	From Feb. 1 to Jan. 31 of the following year
Record Date	Within 3 months after the end of the business year
Record Date of Surplus Dividend	Jan. 31
Transfer Agent	Jul. 31 and Jan. 31
Auditor	SMBC Trust Bank Ltd.
Supervising J-Adviser	Orient Audit Corporation
Liquidity provider	Phillip Securities Japan, Ltd.

Solicitation of acquisition offers to specified investors and solicitation of secondary distribution to specified investors

N/A

(Note) Buy and sell market orders for this issue are prohibited in transactions carried out up to and including the initial price determination date.