## Outline of Company

Company Name Nippon Maritime Bank Co.,Ltd.

Scheduled Listing Date Sep. 25, 2025

Market Section TOKYO PRO Market

Current Listed Market N/A

Representative

Name and Title of

HIRUTA Masashi, Representative Director

Address of Main Office 2-1-8 Yaesu, Chuo-ku Tokyo, 104-0028

Tel. +81-3-6262-8683

(Closest Point of Contact) (Same as above)

Home Page https://corporate.nmb.co.jp/global/

Date of Incorporation Feb. 14, 2020

Description of Business Development and management of maritime asset financing and

operating lease structures leveraging crowdfunding and other

innovative financial tools

Category of Industry / Code Other Financing Business / 411A (ISIN JP3751100003)

Authorized Total No. of Shares to be Issued 14,000,000 shares

No. of Issued Shares 3,700,000 shares (As of Aug. 22, 2025)

No. of Issued Shares

(incl. treasury shares) 3,700,000 shares

at the Time of Listing

Capital JPY 85,000 thousand (As of Aug. 22, 2025)

No. of Shares per Share 100 shares

Unit

Business Year From Feb. 1 to Jan. 31 of the following year

General Shareholders
Meeting
Within 3 months after the end of the business year

Record Date Jan. 31

Record Date of Surplus

Jul. 31 and Jan. 31

Dividend Jul. 31 and Jul. 31

Transfer Agent SMBC Trust Bank Ltd.
Auditor Orient Audit Corporation

Supervising J-Adviser Phillip Securities Japan, Ltd.

Liquidity provider Phillip Securities Japan, Ltd.

Solicitation of acquisition offers to specified investors and solicitation of secondary distribution to specified investors

N/A

(Note) Buy and sell market orders for this issue are prohibited in transactions carried out up to and including the initial price determination date.

## © 2025 Tokyo Stock Exchange, Inc. All rights reserved.

DISCLAIMER: This translation may be used only for reference purposes. This English version is not an official translation of the original Japanese document. In cases where any differences occur between the English version and the original Japanese version, the Japanese version shall prevail. Tokyo Stock Exchange, Inc. and/or Japan Exchange Regulation shall individually or jointly accept no responsibility or liability for damage or loss caused by any error, inaccuracy, or misunderstanding with regard to this translation.