

Outline of Company

Company Name	cliniphar Ltd.
Scheduled Listing Date	Oct. 7, 2025
Market Section	TOKYO PRO Market
Current Listed Market	N/A
Name and Title of Representative	TODA Kohei, Managing Director
Address of Main Office	5th Floor, OMM Building, 1-7-31, Otemae, Chuo-ku, Osaka-shi, Osaka 540-0008 Tel. +81-6-6941-0232
(Closest Point of Contact)	(Same as above)
Home Page	https://cliniphar.com/
Date of Incorporation	Jan. 13, 2017
Description of Business	Pharmaceutical Wholesale and Distribution Business for Domestic and International Markets
Category of Industry / Code	Wholesale Trade / 432A (ISIN JP3270300001)
Authorized Total No. of Shares to be Issued	4,000,000 shares
No. of Issued Shares	1,000,000 shares (As of Sep. 12, 2025)
No. of Issued Shares (incl. treasury shares) at the Time of Listing	1,000,000 shares
Capital	JPY 10,000 thousand (As of Sep. 12, 2025)
No. of Shares per Share Unit	100 shares
Business Year	From Apr. 1 to Mar. 31 of the following year
General Shareholders Meeting	Within 3 months after the end of the business year
Record Date	Mar. 31
Record Date of Surplus Dividend	Sep. 30 and Mar. 31
Transfer Agent	Sumitomo Mitsui Trust Bank, Limited
Auditor	FRIQ Audit Corporation
Supervising J-Adviser	Phillip Securities Japan, Ltd.
Liquidity provider	Phillip Securities Japan, Ltd.
Solicitation of acquisition offers to specified investors and solicitation of secondary distribution to specified investors	

N/A

(Note) Buy and sell market orders for this issue are prohibited in transactions carried out up to and including the initial price determination date.