Outline of Company

Company Name TOYO Corporation Scheduled Listing Date Nov. 14, 2025

Market Section TOKYO PRO Market

Current Listed Market N/A

Name and Title of Representative

KIDA Shiro, President

Address of Main Office 2-12-1 Midorigaokanishi, Yachiyo, Chiba, 276-0040

Tel. +81-47-458-1121

7,200,000 shares

(Closest Point of Contact) (Same as above)

Home Page https://www.ty-corp.jp/

Date of Incorporation Sep. 19, 1996

Code

Description of Business Real Estate Renovation Business

Category of Industry /

Real Estate / 445A (ISIN JP3610000006)

Authorized Total No. of

Shares to be Issued

1,800,000 shares (As of Oct. 17, 2025)

No. of Issued Shares No. of Issued Shares

(incl. treasury shares) 1,800,000 shares

at the Time of Listing

Capital JPY 100,000 thousand (As of Oct. 17, 2025)

No. of Shares per Share 100 shares

Unit 100 SI

Business Year From Apr. 1 to Mar. 31 of the following year

General Shareholders
Within 3 months after the end of the business year

Meeting Within Second Date Mar. 31

Record Date Mar. 31

Record Date of Surplus
Dividend
Sep. 30 and Mar. 31

Transfer Agent SMBC Trust Bank Ltd.

Auditor Cosmos & Co.

Supervising J-Adviser Phillip Securities Japan, Ltd.

Liquidity provider Phillip Securities Japan, Ltd.

Solicitation of acquisition offers to specified investors and solicitation of secondary distribution to specified investors

N/A

(Note) Buy and sell market orders for this issue are prohibited in transactions carried out up to and including the initial price determination date.

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