

### Outline of Company

Company Name	TOYO Corporation
Scheduled Listing Date	Nov. 14, 2025
Market Section	TOKYO PRO Market
Current Listed Market	N/A
Name and Title of Representative	KIDA Shiro, President
Address of Main Office	2-12-1 Midorigaokanishi, Yachiyo, Chiba, 276-0040 Tel. +81-47-458-1121
(Closest Point of Contact)	(Same as above)
Home Page	<a href="https://www.ty-corp.jp/">https://www.ty-corp.jp/</a>
Date of Incorporation	Sep. 19, 1996
Description of Business	Real Estate Renovation Business
Category of Industry / Code	Real Estate / 445A (ISIN JP3610000006)
Authorized Total No. of Shares to be Issued	7,200,000 shares
No. of Issued Shares	1,800,000 shares (As of Oct. 17, 2025)
No. of Issued Shares (incl. treasury shares) at the Time of Listing	1,800,000 shares
Capital	JPY 100,000 thousand (As of Oct. 17, 2025)
No. of Shares per Share Unit	100 shares
Business Year	From Apr. 1 to Mar. 31 of the following year
General Shareholders Meeting	Within 3 months after the end of the business year
Record Date	Mar. 31
Record Date of Surplus Dividend	Sep. 30 and Mar. 31
Transfer Agent	SMBC Trust Bank Ltd.
Auditor	Cosmos & Co.
Supervising J-Adviser	Phillip Securities Japan, Ltd.
Liquidity provider	Phillip Securities Japan, Ltd.

Solicitation of acquisition offers to specified investors and solicitation of secondary distribution to specified investors

N/A

(Note) Buy and sell market orders for this issue are prohibited in transactions carried out up to and including the initial price determination date.