

### Outline of Company

Company Name	Value Soft Holdings Corporation
Scheduled Listing Date	Nov. 21, 2025
Market Section	TOKYO PRO Market
Current Listed Market	N/A
Name and Title of Representative	SAKAI Masami, President
Address of Main Office	5-1 Atago-2chome, Minato-ku Tokyo, 105-6221 Tel. +81-3-6453-0303
(Closest Point of Contact)	(Same as above)
Home Page	<a href="https://www.valuesofthd.co.jp/">https://www.valuesofthd.co.jp/</a>
Date of Incorporation	May 2, 2022
Description of Business	Business-oriented and embedded software design, development, operation, and maintenance
Category of Industry / Code	Information & Communication / 455A (ISIN JP3778540009)
Authorized Total No. of Shares to be Issued	400,000 shares
No. of Issued Shares	100,000 shares (As of Oct. 23, 2025)
No. of Issued Shares (incl. treasury shares) at the Time of Listing	100,000 shares
Capital	JPY 100,000 thousand (As of Oct. 23, 2025)
No. of Shares per Share Unit	100 shares
Business Year	From Jan. 1 to Dec. 31
General Shareholders Meeting	Within 3 months after the end of the business year
Record Date	Dec. 31
Record Date of Surplus Dividend	Jun. 30 and Dec. 31
Transfer Agent	Mizuho Trust & Banking Co., Ltd.
Auditor	OAG Audit & Co.
Supervising J-Adviser	TAKARA PRINTING CO.,LTD.
Liquidity provider	AIZAWA SECURITIES CO., LTD.

Solicitation of acquisition offers to specified investors and solicitation of secondary distribution to specified investors

N/A

(Note) Buy and sell market orders for this issue are prohibited in transactions carried out up to and including the initial price determination date.