## Outline of Company

Company Name PLAN DO Co.,Ltd. Scheduled Listing Date Nov. 27, 2025

Market Section TOKYO PRO Market

Current Listed Market N/A

Name and Title of Representative SUGIYAMA Koichi, President and CEO

Address of Main Office 1-1-9 Kandasudacho, Chiyoda-ku, Tokyo, 101-0041

Tel. +81-3-6821-6350

(Closest Point of Contact) (Same as above)

Home Page https://www.plan-d.co.jp

Date of Incorporation Apr. 10, 2003

Description of Business Real Estate Sales, Leasing, and Management

Category of Industry / Code Real Estate / 458A (ISIN JP3833170008)

Authorized Total No. of 11,000,000 shares

Shares to be Issued
No. of Issued Shares
2,818,500 shares (As of Oct. 24, 2025)

No. of Issued Shares

(incl. treasury shares) 2,818,500 shares at the Time of Listing

Capital JPY 10,000 thousand (As of Oct. 24, 2025)

No. of Shares per Share

Unit 100 shares

Business Year From Dec. 1 to Nov. 30 of the following year

General Shareholders
Meeting
In February

Record Date Nov. 30

Record Date of Surplus
Dividend

May 31 and Nov. 30

Transfer Agent Mizuho Trust & Banking Co., Ltd.

Auditor PricewaterhouseCoopers Japan LLC

Supervising J-Adviser SBI SECURITIES Co.,Ltd. Liquidity provider SBI SECURITIES Co.,Ltd.

Solicitation of acquisition offers to specified investors and solicitation of secondary distribution to specified investors

N/A

(Note) Buy and sell market orders for this issue are prohibited in transactions carried out up to and including the initial price determination date.

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