

Outline of Company

Company Name	Shinwa-holdings Co.,Ltd.
Scheduled Listing Date	Jan. 26, 2023
Market Section	TOKYO PRO Market
Current Listed Market	N/A
Name and Title of Representative	SASAKI Toshiyuki, President
Address of Main Office	3-2-36 Nishi-ku niyuuyonken-nijou, Sapporo-shi Hokkaido, 063-0802 Tel. +81-11-624-7871
(Closest Point of Contact)	(Same as above)
Home Page	https://shinwa-holdings.co.jp/
Date of Incorporation	Aug. 17, 2006
Description of Business	Restaurant business and processing and sales of side dishes
Category of Industry / Code	Retail Trade / 7118 (ISIN JP3385700004)
Authorized Total No. of Shares to be Issued	5,200,000 shares
No. of Issued Shares	1,300,000 shares (As of Jan. 4, 2023)
No. of Issued Shares (incl. treasury shares) at the Time of Listing	1,300,000 shares
Capital	JPY 13,000 thousand (As of Jan. 4, 2023)
No. of Shares per Share Unit	100 shares
Business Year	From Apr. 1 to Mar. 31 of the following year
General Shareholders Meeting	In June
Record Date	Mar. 31
Record Date of Surplus Dividend	Sep. 30 and Mar. 31
Transfer Agent	Mizuho Trust & Banking Co., Ltd.
Auditor	Deloitte Touche Tohmatsu LLC
Supervising J-Adviser	AIZAWA SECURITIES CO., LTD.
Liquidity provider	AIZAWA SECURITIES CO., LTD.

Solicitation of acquisition offers to specified investors and solicitation of secondary distribution to specified investors

N/A