

Outline of Company

Company Name	OPTY CO.,LTD.
Scheduled Listing Date	Mar. 27, 2024
Market Section	TOKYO PRO Market
Current Listed Market	N/A
Name and Title of Representative	INO Eiichi, President
Address of Main Office	133 Takamatsu, Miegun Kawagoecho, Mie, 510-8121 Tel. +81-59-363-2512
(Closest Point of Contact)	(Same as above)
Home Page	<a href="https://opty.co.jp/">https://opty.co.jp/</a>
Date of Incorporation	Sep. 9, 1986
Description of Business	Manufacturing and selling of urea solution, purchasing and selling of urea raw materials, supply of consumables and equipment related to urea solution production, purchasing and selling of maintenance products for diesel engines
Category of Industry / Code	Wholesale Trade / 152A (ISIN JP3197780004)
Authorized Total No. of Shares to be Issued	800,000 shares
No. of Issued Shares	234,600 shares (As of Feb. 22, 2024)
No. of Issued Shares (incl. treasury shares) at the Time of Listing	234,600 shares
Capital	JPY 10,000 thousand (As of Feb. 22, 2024)
No. of Shares per Share Unit	100 shares
Business Year	From Mar. 1 to the end of Feb. of the following year
General Shareholders Meeting	Within 3 months after the end of the business year
Record Date	The end of Feb.
Record Date of Surplus Dividend	Aug. 31 and The end of Feb.
Transfer Agent	Mitsubishi UFJ Trust and Banking Corporation
Auditor	Isuzu Audit Corporation
Supervising J-Adviser	Nihon M&A Center Inc.
Liquidity provider	Daiwa Securities Co. Ltd.

Solicitation of acquisition offers to specified investors and solicitation of secondary distribution to specified investors

N/A

(Note) Buy and sell market orders for this issue are prohibited in transactions carried out up to and including the initial price determination date.