

Outline of Company

Company Name	GAIA Inc.
Scheduled Listing Date	Mar. 27, 2024
Market Section	TOKYO PRO Market
Current Listed Market	N/A
Name and Title of Representative	NAKAGIRI Hiroki, President & Representative Director
Address of Main Office	3-2-11 Nishishinjuku, Shinjuku-ku Tokyo, 160-0023 Tel. +81-3-6302-0200
(Closest Point of Contact)	(Same as above)
Home Page	https://www.gaiainc.jp/
Date of Incorporation	Feb. 14, 2006
Description of Business	Holistic financial services related to financial planning business, financial instruments intermediary service, insurance agency business, and bank agency business by fee-based IFA (Independent Financial Advisor)
Category of Industry / Code	Other Financing Business/154A(ISIN JP3233720006)
Authorized Total No. of Shares to be Issued	560,800 shares
No. of Issued Shares	140,200 shares (As of Feb. 22, 2024)
No. of Issued Shares (incl. treasury shares) at the Time of Listing	140,200 shares
Capital	JPY 71,405 thousand (As of Feb. 22, 2024)
No. of Shares per Share Unit	100 shares
Business Year	From Jan. 1 to Dec. 31
General Shareholders Meeting	Within 3 months after the end of the business year
Record Date	Dec. 31
Record Date of Surplus Dividend	Jun. 30 and Dec. 31
Transfer Agent	IR Japan, Inc.
Auditor	Tokai Audit Corporation
Supervising J-Adviser	Nihon M&A Center Inc.
Liquidity provider	AIZAWA SECURITIES CO., LTD.

Solicitation of acquisition offers to specified investors and solicitation of secondary distribution to specified investors

N/A

(Note) Buy and sell market orders for this issue are prohibited in transactions carried out up to and including the initial price determination date.