Outline of Company

Company Name IBIS HOLDINGS Co.,Ltd.

Scheduled Listing Date Oct. 20, 2023

> Market Section TOKYO PRO Market

Current Listed Market N/A

Name and Title of

NAGAE Eiji, President Representative

Address of Main Office 6-10-2 Sotokanda, Chiyoda-ku Tokyo, 101-0021

> (The above is address of main office in the registration. Actual operations are conducted at the following "Closest Point of

Contact".)

2-27-14 Izumi, Higashi-ku, Nagoya, Aichi, 461-0001 (Closest Point of Contact)

Tel. +81-52-526-1590

https://www.ibisholdings.co.jp/ Home Page

Date of Incorporation Oct. 30, 2020

Description of Business Welfare Service for Persons with Disabilities (mainly continuous

support for employment services type B)

Category of Industry /

Services / 9334(ISIN JP3104760008) Code

Authorized Total No. of

3,596,000 shares Shares to be Issued

No. of Issued Shares 899,000 shares (As of Sep. 15, 2023)

No. of Issued Shares

(incl. treasury shares) 899,000 shares

at the Time of Listing

Capital JPY 49,900 thousand (As of Sep. 15, 2023)

No. of Shares per Share 100 shares

Unit

Business Year From Nov. 1 to Oct. 31 of the following year

General Shareholders Within 3 months after the end of the business year

Meeting

Oct. 31 Record Date Record Date of Surplus

Apr. 30 and Oct. 31 Dividend

Sumitomo Mitsui Trust Bank, Limited Transfer Agent

> Auditor Cosmos & Co.

Supervising J-Adviser Phillip Securities Japan, Ltd.

Phillip Securities Japan, Ltd. Liquidity provider

Solicitation of acquisition offers to specified investors and solicitation of secondary distribution to specified investors

N/A

(Note) Buy and sell market orders for this issue are prohibited in transactions carried out up to and including the initial price determination date.