Outline of Company

Company Name REVO International Inc.

Scheduled Listing Date Oct. 31, 2023

> Market Section TOKYO PRO Market

Current Listed Market N/A

> Name and Title of KOSHIKAWA Tetsuya, President, CEO

Representative

Address of Main Office 173 Hiroosa-cho, Shimotoba, Fushimi-ku, Kyoto, 612-8473

Tel. +81-75-604-0518

(From Oct. 1, 2023, Urban-life Bldg. #101, 252-1, Takeyano-cho,

Shimogyo-ku, Kyoto, 600-8090 Tel. +81-75-353-2277)

(Closest Point of Contact) (Same as above)

> https://www.e-revo.jp/english/ Home Page

Date of Incorporation Oct. 5, 1999

Description of Business Biofuel business, biofuel research and development, raw material

procurement, biofuel manufacturing and sales

Category of Industry / Oil & Coal Products / 5022(ISIN JP3981350006) Code

Authorized Total No. of 7,500,000 shares

Shares to be Issued No. of Issued Shares 1,906,800 shares (As of Sep. 26, 2023)

1,906,800 shares No. of Issued Shares

(Note) The number could increase as a result of the exercise of (incl. treasury shares)

at the Time of Listing share options, etc.

JPY 499,975 thousand (As of Sep. 26, 2023) Capital

No. of Shares per Share

100 shares Unit

> **Business Year** From Apr. 1 to Mar. 31 of the following year

General Shareholders Within 3 months after the end of the business year Meeting

Mar. 31

Record Date

Record Date of Surplus Sep. 30 and Mar. 31 Dividend

> Transfer Agent Mitsubishi UFJ Trust and Banking Corporation

> > Auditor PricewaterhouseCoopers Kyoto

Supervising J-Adviser Phillip Securities Japan, Ltd.

Liquidity provider Phillip Securities Japan, Ltd.

Solicitation of acquisition offers to specified investors and solicitation of secondary distribution to specified investors

N/A

(Note) Buy and sell market orders for this issue are prohibited in transactions carried out up to and including the initial price determination date.