

## Outline of Company

Company Name	LOCAL, Inc.
Scheduled Listing Date	Dec. 15, 2025
Market Section	TOKYO PRO Market
Current Listed Market	N/A
Name and Title of Representative	YOSHINAGA Yasuhiro, Representative Director, President and Chief Executive Officer
Address of Main Office	JR Kumamoto Shirakawa Building 4F, 3-15-60, Kasuga, Nishi-Ku, Kumamoto-Shi, Kumamoto 860-0047 Tel. +81-96-288-4426
(Closest Point of Contact)	(Same as above)
Home Page	<a href="https://lo-cal.co.jp/">https://lo-cal.co.jp/</a>
Date of Incorporation	Jul. 7, 2008
Description of Business	Manufacturing and sales of food products utilizing locally sourced fresh and regional ingredients under our own brands through multiple e-commerce platforms and the Furusato Nozei (hometown tax donation) program, as well as regional revitalization services including Furusato Nozei support
Category of Industry / Code	Retail Trade / 470A (ISIN JP3982050001)
Authorized Total No. of Shares to be Issued	16,000,000 shares
No. of Issued Shares	4,000,000 shares (As of Nov. 10, 2025)
No. of Issued Shares (incl. treasury shares) at the Time of Listing	4,000,000 shares (Note) The number could increase as a result of the exercise of share options, etc.
Capital	JPY 24,000 thousand (As of Nov. 10, 2025)
No. of Shares per Share Unit	100 shares
Business Year	From Mar. 1 to the end of Feb. of the following year
General Shareholders Meeting	Within 3 months after the end of the business year
Record Date	The end of Feb.
Record Date of Surplus Dividend	Aug. 31 and The end of Feb.
Transfer Agent	Sumitomo Mitsui Trust Bank, Limited
Auditor	Yamabuki Audit Corporation
Supervising J-Adviser	SBI SECURITIES Co., Ltd.
Liquidity provider	SBI SECURITIES Co., Ltd.

Solicitation of acquisition offers to specified investors and solicitation of secondary distribution to specified investors

N/A

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(Note) Buy and sell market orders for this issue are prohibited in transactions carried out up to and including the initial price determination date.