

# Outline of Company

Company Name	JSecurity, Inc.
Scheduled Listing Date	Dec. 24, 2025
Market Section	TOKYO PRO Market
Current Listed Market	N/A
Name and Title of Representative	IMAMURA Yoichi, President
Address of Main Office	2-4-1 Hamamatsucho, Minato-ku, Tokyo, 105-5117 Tel. +81-3-4567-2823
(Closest Point of Contact)	(Same as above)
Home Page	<a href="https://www.jsecurity.co.jp/">https://www.jsecurity.co.jp/</a>
Date of Incorporation	Jan. 4, 2018
Description of Business	Development and sales of information security products and services
Category of Industry / Code	Information & Communication/ 481A (ISIN JP3387020005)
Authorized Total No. of Shares to be Issued	10,000,000 shares
No. of Issued Shares	2,724,000 shares (As of Nov. 21, 2025)
No. of Issued Shares (incl. treasury shares) at the Time of Listing	2,724,000 shares (Note) The number could increase as a result of the exercise of share options, etc.
Capital	JPY 50,000 thousand (As of Nov. 21, 2025)
No. of Shares per Share Unit	100 shares
Business Year	From Jan. 1 to Dec. 31
General Shareholders Meeting	In March
Record Date	Dec. 31
Record Date of Surplus Dividend	Jun. 30 and Dec. 31
Transfer Agent	Mitsubishi UFJ Trust and Banking Corporation
Auditor	Partners General LLC
Supervising J-Adviser	Phillip Securities Japan, Ltd.
Liquidity provider	Phillip Securities Japan, Ltd.

Solicitation of acquisition offers to specified investors and solicitation of secondary distribution to specified investors

N/A

(Note) Buy and sell market orders for this issue are prohibited in transactions carried out up to and including the initial price determination date.