

Outline of Company

Company Name	Digital Knowledge Co.,Ltd.
Scheduled Listing Date	Feb. 20, 2026
Market Section	TOKYO PRO Market
Current Listed Market	N/A
Name and Title of Representative	HAGA Hiroaki, President
Address of Main Office	5-3-4 Ueno, Taito-ku Tokyo, 110-0005 Tel. +81-3-5846-2131
(Closest Point of Contact)	(Same as above)
Home Page	https://www.digital-knowledge.co.jp/intl/en/
Date of Incorporation	Dec. 20, 1995
Description of Business	An education DX business that provides e-learning solutions to educational and training institutions, and an education export business engaged in the export of Japanese education and the operation of private universities overseas
Category of Industry / Code	Information & Communication / 507A (ISIN JP3549140006)
Authorized Total No. of Shares to be Issued	4,800,000 shares
No. of Issued Shares	1,450,000 shares (As of Jan. 23, 2026)
No. of Issued Shares (incl. treasury shares) at the Time of Listing	1,450,000 shares (Note) The number could increase as a result of the exercise of share options, etc.
Capital	JPY 40,450 thousand (As of Jan. 23, 2026)
No. of Shares per Share Unit	100 shares
Business Year	From Dec. 1 to Nov. 30 of the following year
General Shareholders Meeting	Within 3 months after the end of the business year
Record Date	Nov. 30
Record Date of Surplus Dividend	May 31 and Nov. 30
Transfer Agent	Mitsubishi UFJ Trust and Banking Corporation
Auditor	ERNST & YOUNG SHINNIHON LLC
Supervising J-Adviser	SBI SECURITIES Co.,Ltd.
Liquidity provider	SBI SECURITIES Co.,Ltd. AIZAWA SECURITIES CO., LTD.

Solicitation of acquisition offers to specified investors and solicitation of secondary distribution to specified investors
N/A

(Note) Buy and sell market orders for this issue are prohibited in transactions carried out up to and including the initial price determination date.