

Outline of Company

Company Name	manebi Inc.
Scheduled Listing Date	Mar. 24, 2026
Market Section	TOKYO PRO Market
Current Listed Market	N/A
Name and Title of Representative	TAJIMA Tomoya, President
Address of Main Office	2-6-1 Nishishinjuku Shinjuku-ku, Tokyo 163-0218 Tel. +81-3-6824-1390
(Closest Point of Contact)	(Same as above)
Home Page	https://manebi.co.jp/corp/
Date of Incorporation	Aug. 23, 2013
Description of Business	An education and training platform business aimed at continuously promoting the growth of human resources and the creation of organizational results
Category of Industry / Code	Information & Communication / 525A (ISIN JP3869990006)
Authorized Total No. of Shares to be Issued	9,767,600 shares
No. of Issued Shares	2,441,900 shares (As of Feb. 20, 2026)
No. of Issued Shares (incl. treasury shares) at the Time of Listing	2,441,900 shares (Note) The number could increase as a result of the exercise of share options, etc.
Capital	JPY 100,000 thousand (As of Feb. 20, 2026)
No. of Shares per Share Unit	100 shares
Business Year	From Aug. 1 to Jul. 31 of the following year
General Shareholders Meeting	Within 3 months after the end of the business year
Record Date	Jul. 31
Record Date of Surplus Dividend	Jan. 31 and Jul. 31
Transfer Agent	Sumitomo Mitsui Trust Bank, Limited
Auditor	Kanade Partnership
Supervising J-Adviser	SBI SECURITIES Co.,Ltd.
Liquidity provider	SBI SECURITIES Co.,Ltd.

Solicitation of acquisition offers to specified investors and solicitation of secondary distribution to specified investors

N/A

(Note) Buy and sell market orders for this issue are prohibited in transactions carried out up to and including the initial price determination date.