

Outline of Company

Company Name	COEL Inc.
Scheduled Listing Date	Mar. 27, 2026
Market Section	TOKYO PRO Market
Current Listed Market	N/A
Name and Title of Representative	FUKAMI Kazuhisa, President and Representative Director
Address of Main Office	Nagoya Lucent Tower 27F, 6-1 Ushijima-cho, Nishi-ku, Nagoya-shi, Aichi 451-6027 Tel. +81-52-559-2727
(Closest Point of Contact)	(Same as above)
Home Page	https://coel-inc.jp/
Date of Incorporation	Oct. 27, 1995
Description of Business	Product service business that provides development, implementation, and support of the front-office application “manage”, and cloud integration business that integrates and optimizes both in-house and third-party cloud services
Category of Industry / Code	Information & Communication / 522A (ISIN JP3293100008)
Authorized Total No. of Shares to be Issued	2,270,000 shares
No. of Issued Shares	595,400 shares (As of Feb. 20, 2026)
No. of Issued Shares (incl. treasury shares) at the Time of Listing	595,400 shares
Capital	JPY 100,000 thousand (As of Feb. 20, 2026)
No. of Shares per Share Unit	100 shares
Business Year	From Oct. 1 to Sep. 30 of the following year
General Shareholders Meeting	Within 3 months after the end of the business year
Record Date	Sep. 30
Record Date of Surplus Dividend	Mar. 31 and Sep. 30
Transfer Agent	Sumitomo Mitsui Trust Bank, Limited
Auditor	Tokai Audit Corporation
Supervising J-Adviser	meinan M&A co.,ltd.
Liquidity provider	Leading Securities Co.,Ltd.

Solicitation of acquisition offers to specified investors and solicitation of secondary distribution to specified investors

N/A

(Note) Buy and sell market orders for this issue are prohibited in transactions carried out up to and including the initial price determination date.