

Outline of Company

Company Name	NOSE SHOP Inc.
Scheduled Listing Date	Mar. 17, 2026
Market Section	TOKYO PRO Market
Current Listed Market	N/A
Name and Title of Representative	NAKAMORI Tomonobu, President
Address of Main Office	B1 YEBISU GARDEN PLACE GLASS SQUARE, 4-20-4, Ebisu, Shibuya-ku, Tokyo, 150-6090 Tel. +81-3-6821-1030
(Closest Point of Contact)	(Same as above)
Home Page	<a href="https://noseshop.jp/">https://noseshop.jp/</a>
Date of Incorporation	Jul. 12, 2011
Description of Business	Operation of the fragrance select shop 'NOSE SHOP' as well as the manufacturing and sales of fragrance products
Category of Industry / Code	Retail Trade / 527A (ISIN JP3759280005)
Authorized Total No. of Shares to be Issued	4,000,000 shares
No. of Issued Shares	1,000,000 shares (As of Feb. 24, 2026)
No. of Issued Shares (incl. treasury shares) at the Time of Listing	1,000,000 shares
Capital	JPY 1,000 thousand (As of Feb. 24, 2026)
No. of Shares per Share Unit	100 shares
Business Year	From Jul. 1 to Jun. 30 of the following year
General Shareholders Meeting	Within 3 months after the end of the business year
Record Date	Jun. 30
Record Date of Surplus Dividend	Dec. 31 and Jun. 30
Transfer Agent	IR Japan, Inc.
Auditor	Tokai Audit Corporation
Supervising J-Adviser	Nihon M&A Center Inc.
Liquidity provider	AIZAWA SECURITIES CO., LTD.

Solicitation of acquisition offers to specified investors and solicitation of secondary distribution to specified investors

N/A

(Note) Buy and sell market orders for this issue are prohibited in transactions carried out up to and including the initial price determination date.