

Outline of Company

Company Name	IZUMI group Inc.
Scheduled Listing Date	Mar. 31, 2026
Market Section	TOKYO PRO Market
Current Listed Market	N/A
Name and Title of Representative	KOIKE Yasuhito, CEO
Address of Main Office	2-1, Shimomiyabi-cho, Shinjuku-ku, Tokyo 162-0822 Tel. +81-3-6265-0459
(Closest Point of Contact)	(Same as above)
Home Page	https://izumi-gr.com/
Date of Incorporation	Sep. 1, 2016
Description of Business	Management and strategic oversight of group subsidiaries engaged in building energy efficiency calculation consulting, support for the acquisition of green building certifications, consulting services related to evacuation safety verification and disaster prevention planning, building services (MEP) design as well as development of systems that support building services (MEP) design
Category of Industry / Code	Services / 551A (ISIN JP3138500008)
Authorized Total No. of Shares to be Issued	20,000,000 shares
No. of Issued Shares	5,053,800 shares (As of Mar. 9, 2026)
No. of Issued Shares (incl. treasury shares) at the Time of Listing	5,053,800 shares
Capital	JPY 30,000 thousand (As of Mar. 9, 2026)
No. of Shares per Share Unit	100 shares
Business Year	From Jul. 1 to Jun. 30 of the following year
General Shareholders Meeting	Within 3 months after the end of the business year
Record Date	Jun. 30
Record Date of Surplus Dividend	Dec. 31 and Jun. 30
Transfer Agent	SMBC Trust Bank Ltd.
Auditor	Fujimi Audit Corporation
Supervising J-Adviser	Nihon M&A Center Inc.
Liquidity provider	AIZAWA SECURITIES CO., LTD.

Solicitation of acquisition offers to specified investors and solicitation of secondary distribution to specified investors

N/A

(Note) Buy and sell market orders for this issue are prohibited in transactions carried out up to and including the initial price determination date.