

Outline of Company

Company Name	Hokuoh GROUP,Inc.
Scheduled Listing Date	Apr. 22, 2026
Market Section	TOKYO PRO Market
Current Listed Market	N/A
Name and Title of Representative	KURODA Hidenori, President
Address of Main Office	7th Floor, Imon Oji Building, 2-30-2 Oji, Kita-ku, Tokyo 114-0002 Tel. +81-3-3913-8400
(Closest Point of Contact)	(Same as above)
Home Page	http://www.hrg.co.jp/
Date of Incorporation	Nov. 1, 2023
Description of Business	Transport services specializing in food logistics (shared delivery), small-scale delivery station services (urban depots), and operation of logistics centers
Category of Industry / Code	Land Transportation/ 555A (ISIN JP3842300000)
Authorized Total No. of Shares to be Issued	780,976 shares
No. of Issued Shares	195,244 shares (As of Mar. 19, 2026)
No. of Issued Shares (incl. treasury shares) at the Time of Listing	195,244 shares
Capital	JPY 30,000 thousand (As of Mar. 19, 2026)
No. of Shares per Share Unit	100 shares
Business Year	From Nov. 1 to Oct. 31 of the following year
General Shareholders Meeting	Within 3 months after the end of the business year
Record Date	Oct. 31
Record Date of Surplus Dividend	Apr. 30 and Oct. 31
Transfer Agent	Mitsubishi UFJ Trust and Banking Corporation
Auditor	Innovation & Co.
Supervising J-Adviser	meinan M&A co.,ltd.
Liquidity provider	AIZAWA SECURITIES CO., LTD.

Solicitation of acquisition offers to specified investors and solicitation of secondary distribution to specified investors

N/A

(Note) Buy and sell market orders for this issue are prohibited in transactions carried out up to and including the initial price determination date.

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