

Outline of Company

Company Name	OKADA CORPORATION Inc.
Scheduled Listing Date	Apr. 15, 2026
Market Section	TOKYO PRO Market
Current Listed Market	N/A
Name and Title of Representative	OKADA Takuya, President
Address of Main Office	508-1, Kyomachi, Matsusaka-shi, Mie, 515-0017 Tel. +81-598-31-2181
(Closest Point of Contact)	(Same as above)
Home Page	https://okada-corporation.net/
Date of Incorporation	Aug. 1, 1973
Description of Business	Operation of chain restaurants and retail chain stores in a franchise format, and operation of solar power generation facilities
Category of Industry / Code	Retail Trade / 560A (ISIN JP3191450000)
Authorized Total No. of Shares to be Issued	460,000 shares
No. of Issued Shares	115,000 shares (As of Mar. 25, 2026)
No. of Issued Shares (incl. treasury shares) at the Time of Listing	115,000 shares
Capital	JPY 25,000 thousand (As of Mar. 25, 2026)
No. of Shares per Share Unit	100 shares
Business Year	From Aug. 1 to Jul. 31 of the following year
General Shareholders Meeting	Within 3 months after the end of the business year
Record Date	Jul. 31
Record Date of Surplus Dividend	Jan. 31 and Jul. 31
Transfer Agent	IR Japan, Inc.
Auditor	Amaterasu Audit LLC
Supervising J-Adviser	Nihon M&A Center Inc.
Liquidity provider	AIZAWA SECURITIES CO., LTD.

Solicitation of acquisition offers to specified investors and solicitation of secondary distribution to specified investors

N/A

(Note) Buy and sell market orders for this issue are prohibited in transactions carried out up to and including the initial price determination date.

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